



Announcement Summary

Entity name

BTC HEALTH LTD

Announcement Type

New announcement

Date of this announcement

Friday January 12, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BTCAD	OPTION EXPIRING 21-MAR-2028 EX \$0.12	333,333	Expiry of option or other convertible security without exercise or conversion	30/11/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

---

**1.1 Name of +Entity**

BTC HEALTH LTD

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

45091979172

**1.3 ASX issuer code**

BTC

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

12/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

<b>ASX +Security Code and Description</b>	
BTCAD : OPTION EXPIRING 21-MAR-2028 EX \$0.12	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
333,333	
<b>Reason for cessation</b>	
Expiry of option or other convertible security without exercise or conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
30/11/2023	<input checked="" type="checkbox"/> No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
<div>Lapse of options of cessation of employment</div>	

Part 3 - Issued capital following changes

---

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTC : ORDINARY FULLY PAID	324,123,308

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BTCAG : OPTION EXPIRING 10-NOV-2028 EX \$0.049	14,000,000
BTCAC : OPTION EXPIRING 23-NOV-2026 EX \$0.12	8,333,332
BTCAD : OPTION EXPIRING 21-MAR-2028 EX \$0.12	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.