

17 January 2024

ASX:  
S3N

## SHAREHOLDERS APPROVE DEMERGER PROPOSAL - RESULTS FROM GENERAL MEETING 17 JANUARY 2024

In accordance with Listing Rule 3.13.2, the results of the (SensOre or the Company) (ASX: S3N) General Meeting held on 17 January 2024 are set out in the attached document. The Company is pleased to advise that all resolutions were carried and decided by way of a poll.

This announcement was approved and authorised for release by the CEO and Company Secretary of SensOre.

### About SensOre

SensOre aims to become the top performing minerals targeting company in the world through the deployment of AI and machine learning (ML) technologies, specifically its Discriminant Predictive Targeting® (DPT®) workflow. SensOre collects all available geological information in a terrane and places it in a multidimensional hypercube or data cube. SensOre's big data approach allows DPT predictive analytics to accurately predict known endowment and generate targets for further discovery.

The SensOre Group has built a tenement portfolio of highly prospective, wholly-owned and joint ventured technology metals tenement packages located in Western Australia. As the capacity of SensOre's AI technologies expand to new terranes and a broader range of commodities, the Company anticipates that new targets will be identified and acquired in Australia and internationally.

SensOre's DPT technology has been developed over many years and involves the application of new computer assisted statistical approaches and ML techniques across the workflow of mineral exploration. The workflow includes data acquisition, data processing, ML training, ML prediction and analysis through DPT. SensOre has acquired numerous data sets and used these to generate mineral system targets. Targets have been analysed and vetted by SensOre's experienced exploration geoscientists. Publicly available data in the form of geophysics, surface geochemical, drilling and geological layers and derivatives have been compiled into a massive data cube covering much of Western Australia. SensOre believes that the combination of big data and ML techniques will provide the next generation of exploration discovery.

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Approval for an Equal Reduction in Capital: Demerger of Tully Investors Limited	Ordinary	32,766,364 79.57%	134,000 0.33%	8,274,544 20.10%	5,173	47,852,129 99.72%	134,000 0.28%	5,173	Carried
2 Issue of Shares and Options to Deutsche Rohstoff AG for Acquisition of 70% Interest in Lithium Assets	Ordinary	32,394,728 79.36%	151,694 0.37%	8,274,544 20.27%	6,173	47,480,493 99.68%	151,694 0.32%	6,173	Carried
3 Issue of Placement Shares (\$3m)	Ordinary	12,340,416 65.78%	164,400 0.88%	6,253,944 33.34%	2,173	18,227,160 99.11%	164,400 0.89%	2,173	Carried
4 Change of Company Name to Premier1 Lithium Limited	Special	32,752,270 79.54%	148,094 0.36%	8,277,544 20.10%	2,173	47,841,035 99.69%	148,094 0.31%	2,173	Carried
5 Appointment of Anja Ehser as a Director	Ordinary	32,399,328 79.37%	141,294 0.35%	8,277,544 20.28%	8,973	47,488,093 99.70%	141,294 0.30%	8,973	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.