



Announcement Summary

**Entity name**  
FINDI LIMITED

**Date of this announcement**  
Thursday January 18, 2024

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                       | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | Director Options ex. \$0.90, ex. 6/09/2028 | 6,000,000  | 06/09/2023 |
| New class - code to be confirmed | Director Options ex. \$2.00, ex. 6/09/2028 | 3,000,000  | 06/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

FINDI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

98057335672

**1.3 ASX issuer code**

FND

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

18/1/2024



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Director options approved at 2023 AGM with separate ex prices for each tranche

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Director Options ex. \$0.90, ex. 6/09/2028

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

6/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20230804/pdf/05sbsc10448rc7.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.90000000

**Expiry date**

6/9/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Director Options vest immediately, have a 5 year expiry date but have set lapsing conditions where the relevant director resigns

**Any other information the entity wishes to provide about the +securities the subject of this notification**

None



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue was subject to shareholder approval at 2023 AGM

## Issue details

### Number of +securities

6,000,000

### Were the +securities issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Nil consideration

### Purpose of the issue

Other

### Additional Details

Director Options are issued to incentivise and remunerate the Directors in performing their role

## New +securities

### ASX +security code

New class - code to be confirmed

### +Security description

Director Options ex. \$2.00, ex. 6/09/2028

### +Security type

Options

### ISIN code

### Date the +securities the subject of this notification were issued

6/9/2023

### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230804/pdf/05sbsc10448rc7.pdf>



## Options Details

| <b>+Security currency</b> | <b>Exercise price</b> | <b>Expiry date</b> |
|---------------------------|-----------------------|--------------------|
| AUD - Australian Dollar   | AUD 2.00000000        | 6/9/2028           |

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Director Options vest immediately, have a 5 year expiry date but have set lapsing conditions where the relevant director resigns

**Any other information the entity wishes to provide about the +securities the subject of this notification**

None

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue was subject to shareholder approval at 2023 AGM

Issue details

---

**Number of +securities**

3,000,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Nil consideration

**Purpose of the issue**

Other

**Additional Details**

Director Options are issued to incentivise and remunerate the Directors in performing their role

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description             | Total number of +securities on issue |
|--|--------------------------------------|
| FND : ORDINARY FULLY PAID                      | 40,694,246                           |
| FNDNA : ORDINARY FULLY PAID EX OPTION DEFERRED | 17,550,936                           |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description  | Total number of +securities on issue |
|---|--------------------------------------|
| FNDAA : OPTION EXPIRING 06-SEP-2028 EX \$0.90                                 | 9,000,000                            |
| FNDAD : OPTION EXPIRING 17-JAN-2025 EX \$0.90                                 | 500,000                              |
| New class - code to be confirmed : Director Options ex. \$0.90, ex. 6/09/2028 | 6,000,000                            |
| New class - code to be confirmed : Director Options ex. \$2.00, ex. 6/09/2028 | 3,000,000                            |



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

14