

ASX: FG1

ABN 82 644 122 216

CAPITAL STRUCTURE

Share Price: **A\$0.06**Cash (30/09/23): **A\$2.5M**

Debt: Nil

Ordinary Shares: 145.7M

Market Cap: A\$8.7M

Options: 3.4M

Performance Rights: 3.7M

BOARD OF DIRECTORS

Clive Duncan

Non-Executive Chair

Neil Marston

Managing Director / CEO

Sam Garrett

Technical Director

John Forwood

Non-Executive Director

COMPANY SECRETARY

Mathew Watkins

CONTACT

Level 4, 96-100 Albert Road, South Melbourne, Victoria, 3205

+61 (0) 3 9692 7222

info@flynngold.com.au www.flynngold.com.

Extension of Share Purchase Plan

Flynn Gold Limited ("**FG1**" or "**Flynn Gold**") (ASX: FG1) provides the following update on the Share Purchase Plan ("**SPP**") timetable of which the closing date has been extended.

The Company advises that the SPP will be extended with a new closing date to 5:00pm (AEDT) 30 January 2024. The revised indicative timetable is set out below:

Event	Time /Date
Closing Date	Tuesday, 30 January 2024
SPP results announcement	Friday, 2 February 2024
Issue Date of SPP Shares	Before 12:00pm (AEDT) Friday, 2 February 2024
Commencement of trading SPP Shares	Monday, 5 February 2024

This timetable is indicative only and is subject to change. The Company may alter the dates above, withdraw or vary the SPP, or accept Applications received after the Closing Date, in each case in the Company's absolute discretion, subject to the ASX Listing Rules and the Corporations Act.

Approved by the Board of Flynn Gold Limited.

For more information contact:

Neil Marston Ben Creagh

Managing Director & CEO Media & Investor Relations

+61 3 9692 7222 +61 (0) 417 464 233

info@flynngold.com.au benc@nwrcommunications.com.au

About Flynn Gold Limited

Flynn Gold is an Australian mineral exploration company with a portfolio of projects in Tasmania and Western Australia (see figure below).

The Company has nine 100% owned tenements located in northeast Tasmania which are highly prospective for gold as well as tin/tungsten. The Company also has the Henty zinc-lead-silver project on Tasmania's mineral-rich west coast and the Firetower gold and battery metals project located in northern Tasmania.

Flynn has also established a portfolio of gold-lithium exploration assets in the Pilbara and Yilgarn regions of Western Australia.

For further information regarding Flynn Gold please visit the ASX platform (ASX: FG1) or the Company's website www.flynngold.com.au.

