

**19 January 2024**

## **Unsecured Loan**

Dotz Nano Limited (ASX: **DTZ**, **Dotz** or the **Company**) advises that it has entered into unsecured loan agreements with sophisticated investors – including with directors of the Company – to access debt funding (**Unsecured Loan**).

Funds from the Unsecured Loan will be used to pay down existing debt and for general working capital purposes.

The material terms of the Unsecured Loan are:

- Total Funds Raised: A\$2.3m in aggregate, including \$150k, \$100k and \$200k from, or from entities associated with, Kerry Harpaz, Mitch Board and Doron Eldar respectively and the remainder from unrelated parties;
- Loan Term: 1 month, with the ability to extend (at the discretion of the lenders);
- Repayment: Early repayment permitted (at the discretion of the Company);
- Interest Rate: 5% for each month (or part thereof) that the loan is outstanding;
- Security: the loan is unsecured; and
- Conversion: there is no right to convert the loan into securities of the Company.

The Unsecured Loan otherwise contains terms and conditions which are consistent with a facility of this nature.

The Board considers the Unsecured Loans with directors of the Company (or entities associated with those directors) to be on arm's length terms, on the basis that the terms are consistent for all lenders, including the non-related parties.

**-ENDS-**

This announcement has been authorised for release by the Board of Dotz Nano Limited.

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### **About Dotz Nano Limited**

Dotz Nano Limited (ASX: DTZ) is a nanotechnology company developing innovative climate and industrial nano-technologies.

The Company's primary focus is centred around ground-breaking carbon dioxide (CO<sub>2</sub>) management technologies leading towards carbon-neutral future. The company's proprietary carbon-based solid sorbent, offering an efficient and sustainable approach, facilitating industrial deep decarbonization.

To learn more about Dotz, please visit the website via the following link: [www.dotz.tech](http://www.dotz.tech).

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