

19 January 2024

ASX:  
S3N

## EFFECTIVE DATE FOR IN-SPECIE DISTRIBUTION

SensOre Limited (**ASX:S3N**) (**SensOre**, or the **Company**) confirms the previously announced Effective Date of the capital return as announced on 19 December 2023 and approved by shareholders at a General Meeting of shareholders on 17 January 2024 was 18 January 2024.

The timetable for the capital return is shown again below.

### Key dates

|  |                 |
|--|-----------------|
| Effective Date for return of capital by way of the In-specie Distribution of Tully Shares  | 18 January 2024 |
| Last date for trading in SensOre cum return of capital   | 19 January 2024 |
| Record Date for the In-Specie Distribution   | 23 January 2024 |
| In-specie Distribution of Tully Shares   | 25 January 2024 |
| Dispatch of holding statements for In-Specie Distribution of Tully Shares  | 25 January 2024 |
| Completion of acquisition of the EVAI Assets (including the issue of shares and options to DR) and the issue of the Placement shares | 25 January 2024 |

**Note:** This timetable is indicative only and may change. Unless otherwise indicated, all times are stated in Melbourne, Australia time. The Company reserves the right to vary any and all timetable dates and times without notice subject to the ASX Listing Rules and the Corporations Act.

The last day for trading of shares entitled to participate in the return of capital is 19 January 2024. Trading in shares on an 'ex return of capital' basis is 23 January 2024. To ensure investors receive their entitlement or any future dividend or distribution promptly, please check and update details at: [www.computershare.com.au](http://www.computershare.com.au). Investors are strongly advised to provide Computershare with current up to date details to avoid any issues.

This announcement was approved and authorised for release by the CEO and Company Secretary of SensOre.

### Enquiries

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## About SensOre

SensOre aims to become the top performing minerals targeting company in the world through the deployment of AI and machine learning (ML) technologies, specifically its Discriminant Predictive Targeting® (DPT®) workflow. SensOre collects all available geological information in a terrane and places it in a multidimensional hypercube or data cube. SensOre's big data approach allows DPT predictive analytics to accurately predict known endowment and generate targets for further discovery.

The SensOre Group has built a tenement portfolio of highly prospective, wholly-owned and joint ventured technology metals tenement packages located in Western Australia. As the capacity of SensOre's AI technologies expand to new terranes and a broader range of commodities, the Company anticipates that new targets will be identified and acquired in Australia and internationally.

SensOre's DPT technology has been developed over many years and involves the application of new computer assisted statistical approaches and ML techniques across the workflow of mineral exploration. The workflow includes data acquisition, data processing, ML training, ML prediction and analysis through DPT. SensOre has acquired numerous data sets and used these to generate mineral system targets. Targets have been analysed and vetted by SensOre's experienced exploration geoscientists. Publicly available data in the form of geophysics, surface geochemical, drilling and geological layers and derivatives have been compiled into a massive data cube covering much of Western Australia. SensOre believes that the combination of big data and ML techniques will provide the next generation of exploration discovery.