



Announcement Summary

Entity name

AUSTCO HEALTHCARE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 22, 2024

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AHC	ORDINARY FULLY PAID	652,914	22/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTCO HEALTHCARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67108208760

1.3 ASX issuer code

AHC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description
AHCAE : OPTION EXPIRING 12-FEB-2024 EX 13C

TO (Existing Class)
ASX +security code and description
AHC : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer
652,914

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
https://austcohealthcare.com/documents/corporate-governance/AHC_employee-share-option-plan.pdf

Are any of these +securities being issued to +key management personnel (KMP) or an +associate
☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Brendan Maher	Brendan Maher	150,000

Issue date
22/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☒ Yes



Issue details

Number of +securities to be quoted

652,914

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.13000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of Series 4 Options

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AHC : ORDINARY FULLY PAID	296,794,277

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AHCAH : PERFORMANCE RIGHTS	3,512,330
AHCAE : OPTION EXPIRING 12-FEB-2024 EX 13C	1,375,466
AHCAG : OPTION EXPIRING 24-SEP-2025 EX \$0.215	3,641,000
AHCAF : OPTION EXPIRING 11-SEP-2024 EX 13C	3,564,500



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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