

25 January 2024

ASX:  
S3N

## ISSUE OF SHARES, COMPLETION OF IN-SPECIE DISTRIBUTION AND BOARD CHANGES

SensOre Ltd (ASX: S3N) ('**SensOre**' or the '**Company**') is pleased to advise that the demerger of Tully Investors Ltd from SensOre Ltd is expected to be completed today. The in-specie distribution to eligible SensOre Ltd shareholders occurs in conjunction with the acquisition via shares and options from Deutsche Rohstoff A.G. of the 70% interest in Exploration Ventures AI Pty Ltd that SensOre did not already own and the issue of shares to participants in the \$3m placement undertaken by SensOre announced on 18 December 2023.

Both the SensOre Ltd and Tully Investors Ltd share registers are managed by Computershare Investor Services Pty Ltd (Computershare). Holding statements will be dispatched to placement participants shortly.

Further to the Explanatory Memorandum to the Notice of Meeting dated 19 December 2023 which described the proposed changes to board composition on implementation of the demerger transactions, SensOre announces that the board of directors of the company has been reconstituted effective today.

The following directors are the members of the reconstituted S3N board:

- Nicholas Limb (Chairman)
- Richard Taylor
- Anja Ehser

SensOre thanks retiring directors Robert Peck AM (Chairman), Adrian Manger, Anthony O'Sullivan and Robert Rowe for their considerable and diligent efforts during their tenure as S3N directors.

The retiring SensOre directors also thank SensOre's shareholders for their longstanding support of the Company.

This release was approved by the SensOre CEO.

### Enquiries

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## Forward-looking statements

This announcement contains or may contain certain ‘forward-looking statements’ and comments about future events, including in relation to SensOre’s business, plans and strategies and expected trends in the industry in which SensOre currently operates. Forward-looking statements involve inherent risks, assumptions and uncertainties, both general and specific, and there is a risk that such predictions, forecasts, projections and other forward-looking statements will not be achieved. Forward looking statements are based on SensOre’s good faith assumptions as to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. A number of important factors could cause SensOre’s actual results to differ materially from the plans, objectives, expectations, estimates, targets and intentions expressed in such forward-looking statements, and many of these factors are beyond SensOre’s control. Forward-looking statements may prove to be incorrect, and circumstances may change, and the contents of this announcement may become outdated as a result. SensOre does not give any assurance that the assumptions will prove to be correct. Readers should note that any past performance is given for illustrative purposes only and should not be relied on as (and is not) an indication of the Company’s views on its future financial performance or condition. Past performance of the Company cannot be relied on as an indicator of (and provides no guidance as to) future performance including future share price performance. Except as required by law or regulation, SensOre undertakes no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise. Nothing in this announcement should be construed as either an offer to sell or a solicitation to buy or sell SensOre securities.