



Announcement Summary

Entity name

SENSORE LTD.

Announcement Type

New announcement

Date of this announcement

Thursday January 25, 2024

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
S3N	ORDINARY FULLY PAID	34,300,000	25/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SENSORE LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

16637198531

1.3 ASX issuer code

S3N

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jan-2024 15:43	New - Proposed issue of securities - S3N	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

S3N : ORDINARY FULLY PAID

Issue date

25/1/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

34,300,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

On completion of acquisition on 25 January of Exploration Ventures AI Pty Ltd a subsidiary.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,680,700.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
S3N : ORDINARY FULLY PAID	70,693,239

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
S3NAF : OPTION EXPIRING 19-MAY-2026 EX \$0.375	1,030,000
S3NXE : ENT TO SHARES IN TULLY INVESTORS LIMITED	80,274,094
S3NAE : OPTION EXPIRING 11-FEB-2026 RESTRICTED	1,943,410
S3NAG : OPTION EXPIRING 13-JUN-2026 EX \$0.375	1,097,000
S3NAA : ORDINARY FULLY PAID RESTRICTED	43,880,855
S3NAB : OPTION EXPIRING 30-DEC-2023 RESTRICTED	125,000
S3NAC : PERFORMANCE RIGHTS RESTRICTED	4,198,965
S3NAD : PERFORMANCE RIGHTS	5,281,671
S3NAI : OPTION EXPIRING 07-JUL-2026 EX \$0.38	4,500,000
S3NAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.375	970,000
S3NAH : OPTION EXPIRING 14-JUN-2026 EX \$0.375	800,000