



Announcement Summary

Entity name

SENSORE LTD.

Date of this announcement

Thursday January 25, 2024

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exp 25 Jan 2027 @ \$0.075	6,000,000	25/01/2024
New class - code to be confirmed	Options exp 25 Jan 2027 @ \$0.088	8,000,000	25/01/2024
New class - code to be confirmed	Options exp 25 Jan 2027 @ \$0.100	12,000,000	25/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SENSORE LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

16637198531

1.3 ASX issuer code

S3N

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options notified in a 3B on 24 January 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Was announced in 3B on 24 January 2024

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

On completion of acquisition on 25 January 2024 of Exploration Ventures AI Pty Ltd to Deutsche Rohstoff

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Exploration Ventures AI Pty Ltd

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exp 25 Jan 2027 @ \$0.088

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

19 December 2023 General Meeting Notice

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.08800000	25/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully paid

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

3B Notified 24 January 2024

Issue details

Number of +securities

8,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

On completion of acquisition on 25 January 2024 of Exploration Ventures AI Pty Ltd to Deutsche Rohstoff

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Exploration Ventures AI Pty Ltd

**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

Options exp 25 Jan 2027 @ \$0.100

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

19 December 2023 General Meeting Notice

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

25/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

3B Notice provided 24 January 2024



Issue details

Number of +securities

12,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

On completion of acquisition on 25 January 2024 of Exploration Ventures AI Pty Ltd to Deutsche Rohstoff

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Exploration Ventures AI Pty Ltd





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
S3N : ORDINARY FULLY PAID	36,393,239

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
S3NAF : OPTION EXPIRING 19-MAY-2026 EX \$0.375	1,030,000
S3NXE : ENT TO SHARES IN TULLY INVESTORS LIMITED	80,274,094
S3NAE : OPTION EXPIRING 11-FEB-2026 RESTRICTED	1,943,410
S3NAG : OPTION EXPIRING 13-JUN-2026 EX \$0.375	1,097,000
S3NAA : ORDINARY FULLY PAID RESTRICTED	43,880,855
S3NAB : OPTION EXPIRING 30-DEC-2023 RESTRICTED	125,000
S3NAC : PERFORMANCE RIGHTS RESTRICTED	4,198,965
S3NAD : PERFORMANCE RIGHTS	5,281,671
S3NAI : OPTION EXPIRING 07-JUL-2026 EX \$0.38	4,500,000
S3NAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.375	970,000
S3NAH : OPTION EXPIRING 14-JUN-2026 EX \$0.375	800,000
New class - code to be confirmed : Options exp 25 Jan 2027 @ \$0.075	6,000,000
New class - code to be confirmed : Options exp 25 Jan 2027 @ \$0.088	8,000,000



New class - code to be confirmed : Options exp 25 Jan 2027 @ \$0.100

12,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

9