

Announcement Summary

Entity name

SENSORE LTD.

Date of this announcement

Thursday January 25, 2024

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option exp 26 Jan 27 @ \$0.105	7,500,000	25/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SENSORE LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

16637198531

1.3 ASX issuer code

S3N

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

25/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Notified by 3B on 24 January 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Option exp 26 Jan 27 @ \$0.105

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

25/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

December 19 2023 General Notice Meeting

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 10500000	26/1/2027

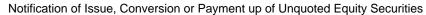
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Notified 24 January 2024 by 3B

Issue details

Number of +securities

7,500,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

attached to 60,000,000 fully paid ordinary shares

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
S3N : ORDINARY FULLY PAID	36,393,239

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
S3NAF : OPTION EXPIRING 19-MAY-2026 EX \$0.375	1,030,000
S3NXE : ENT TO SHARES IN TULLY INVESTORS LIMITED	80,274,094
S3NAE : OPTION EXPIRING 11-FEB-2026 RESTRICTED	1,943,410
S3NAG : OPTION EXPIRING 13-JUN-2026 EX \$0.375	1,097,000
S3NAA : ORDINARY FULLY PAID RESTRICTED	43,880,855
S3NAB : OPTION EXPIRING 30-DEC-2023 RESTRICTED	125,000
S3NAC : PERFORMANCE RIGHTS RESTRICTED	4,198,965
S3NAD : PERFORMANCE RIGHTS	5,281,671
S3NAI : OPTION EXPIRING 07-JUL-2026 EX \$0.38	4,500,000
S3NAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.375	970,000
S3NAH : OPTION EXPIRING 14-JUN-2026 EX \$0.375	800,000
New class - code to be confirmed : Option exp 26 Jan 27 @ \$0.105	7,500,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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