



## Announcement Summary

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**Name of entity**

DEXUS INDUSTRIA REIT.

**Announcement type**

Update announcement

**Type of update**

Notification of change in details of buy-back

**Date of this announcement**

31/1/2024

**Reason for update**

12-month extension of buy-back.

**ASX Security code and description of the class of +securities the subject of the buy-back**

DXI : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**The type of buy-back is:**

On market buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DEXUS INDUSTRIA REIT.

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

other

### Registration number

ARSN 125 862 875 ARSN 125 862 491 ARSN 166 150 938  
ARSN 166 163 186 ACN 010 794 957

### 1.3 ASX issuer code

DXI

### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Type of update

Notification of change in details of buy-back

#### 1.4b Reason for update

12-month extension of buy-back.

#### 1.4c Date of initial notification of buy-back

11/2/2022

#### 1.4d Date of previous announcement to this update

22/2/2023

### 1.5 Date of this announcement

31/1/2024

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

DXI : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES



## Part 2 - Type of buy-back

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### **2.1 The type of buy-back is:**

On market buy-back



### Part 3 - Buy-back details

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#### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

317,269,912

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

15,863,495

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Macquarie Securities (Australia) Limited ABN 58 002 832 126

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

#### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**



No

## Part 3C - Key dates

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### On-market buy-back

#### 3C.2 Proposed buy-back start date

19/2/2024

#### 3C.3 Proposed buy-back end date

30/1/2025

## Part 3D - Other Information

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### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

- (a) The responsible entity of DXI trusts, in that capacity, holds 0 DXI stapled securities;
- (b) associates of the responsible entity (including the responsible entity in different capacities) hold: (i) 60,025,741 DXI stapled securities; and (ii) 0 performance rights, which if vested, will entitle the holder to be issued securities;
- and
- (c) any buy back will be funded by cash or existing debt facilities.