



Announcement Summary

Name of entity

DEXUS CONVENIENCE RETAIL REIT

Announcement type

Update announcement

Type of update

Notification of change in details of buy-back

Date of this announcement

31/1/2024

Reason for update

12-month extension of buy-back.

ASX Security code and description of the class of +securities the subject of the buy-back

DXC : FULLY PAID UNITS STAPLED SECURITIES

The type of buy-back is:

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DEXUS CONVENIENCE RETAIL REIT

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

other

Registration number

ARSN 101 227 614 ARSN 619 527 829 ARSN 619 527 856

1.3 ASX issuer code

DXC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Notification of change in details of buy-back

1.4b Reason for update

12-month extension of buy-back.

1.4c Date of initial notification of buy-back

8/2/2022

1.4d Date of previous announcement to this update

2/2/2023

1.5 Date of this announcement

31/1/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

DXC : FULLY PAID UNITS STAPLED SECURITIES



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

137,756,563

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

6,887,828

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

MA Moelis Australia Securities Pty Ltd (ACN 122 781 560)

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

19/2/2024

3C.3 Proposed buy-back end date

30/1/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

- (a) The responsible entity (RE) of DXC trusts, in that capacity, holds 0 DXC stapled securities;
- (b) Associates of the responsible entity (including the RE in different capacities) hold: (i) 19,807,606 DXC stapled securities; and (ii) 0 performance rights, which if vested, will entitle the holder to be issued securities; and
- (c) any buy back will be funded by cash or existing debt facilities.