



Announcement Summary

Entity name

TOP SHELF INTERNATIONAL HOLDINGS LTD

Date of this announcement

Wednesday January 31, 2024

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	SHARE RIGHTS EXPIRING 31 JANUARY 2029 EX \$0.40	750,000	31/01/2024
New class - code to be confirmed	SHARE RIGHTS EXPIRING 31 JANUARY 2029 EX \$0.75	750,000	31/01/2024
New class - code to be confirmed	SHARE RIGHTS EXPIRING 31 JANUARY 2029 EX \$1.00	750,000	31/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOP SHELF INTERNATIONAL HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

164175535

1.3 ASX issuer code

TSI

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

SHARE RIGHTS EXPIRING 31 JANUARY 2029 EX \$0.40

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

31/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Phillip Baldock

Name of registered holder

Phillip Baldock

Number of +securities

750,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to summary of key terms of the rights in the Annexure to the announcement relating to Mr Baldock's appointment as a director: <https://announcements.asx.com.au/asxpdf/20240131/pdf/05zxcg2xqzhzyv6.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the summary of the TSI Rights Plan (see pages 29-32) as approved by shareholders at the Annual General Meeting held on 27 October 2023: chrome-extension://efaidnbmnbbnibpcjpcglclefindmkaj/https://cdn-api.markitdi.gital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716322-3A626902?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

750,000

ASX +security code

New class - code to be confirmed

+Security description

SHARE RIGHTS EXPIRING 31 JANUARY 2029 EX \$0.75

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

31/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Phillip Baldock	Phillip Baldock	750,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to summary of key terms of the rights in the Annexure to the announcement relating to Mr Baldock's appointment as a director: <https://announcements.asx.com.au/asxpdf/20240131/pdf/05zxg2xzqhzv6.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the summary of the TSI Rights Plan (see pages 29-32) as approved by shareholders at the Annual General Meeting held on 27 October 2023: chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<https://cdn-api.markitdi.gital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716322-3A626902?>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

750,000

ASX +security code

New class - code to be confirmed

+Security description

SHARE RIGHTS EXPIRING 31 JANUARY 2029 EX \$1.00

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

31/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Phillip Baldock	Phillip Baldock	750,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to summary of key terms of the rights in the Annexure to the announcement relating to Mr Baldock's appointment as a director: <https://announcements.asx.com.au/asxpdf/20240131/pdf/05zxcg2xzqhzv6.pdf>

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Refer to the summary of the TSI Rights Plan (see pages 29-32) as approved by shareholders at the Annual General Meeting held on 27 October 2023: chrome-extension://efaidnbmninnibpcjpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02716322-3A626902?>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

750,000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TSI : ORDINARY FULLY PAID	207,925,861

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSIAO : OPTION EXPIRING 06-OCT-2025 EX NIL	475,000
TSIAE : OPTION EXPIRING VARIOUS DATES EX \$2.026	3,129,083
TSIAF : OPTION EXPIRING VARIOUS DATES EX \$3.445	6,843,126
TSIAP : OPTION EXPIRING 03-NOV-2025 EX NIL	750,000
TSIAK : PERFORMANCE RIGHTS	3,150,719
TSIAL : SERVICE RIGHTS	1,496,451
New class - code to be confirmed : SHARE RIGHTS EXPIRING 31 JANUARY 2029 EX \$0.40	750,000
New class - code to be confirmed : SHARE RIGHTS EXPIRING 31 JANUARY 2029 EX \$0.75	750,000
New class - code to be confirmed : SHARE RIGHTS EXPIRING 31 JANUARY 2029 EX \$1.00	750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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