Announcement Summary

Entity name

SPENDA LIMITED

Announcement Type

New announcement

Date of this announcement

 Wednesday January 31, 2024

The +securities to be quoted are:

 ☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPX	ORDINARY FULLY PAID	592,975,206	31/01/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

31/1/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jan-2024 13:21	New - Proposed issue of securities - SPX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SPX : ORDINARY FULLY PAID

Issue date

31/1/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

592,975,206

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01210000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	4,312,457,799
SPXOA : OPTION EXPIRING 04-AUG-2025	230,344,166

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX $0.042	51,550,334
SPXAP : OPTION EXPIRING 03-NOV-2027 EX $0.045	5,000,000
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX $0.10	100,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX $0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX $0.02	23,600,000
SPXAK : OPTION EXPIRING 15-JUN-2025 EX $0.0175	8,925,000
SPXAL : OPTION EXPIRING 15-JUN-2027 EX $0.0175	228,000,000
SPXAR : OPTION EXPIRING 15-NOV-2026 EX $0.0175	36,772,326
SPXAS : OPTION EXPIRING 15-NOV-2026 EX $0.055	18,363,163
SPXAT : OPTION EXPIRING 15-NOV-2026 EX $0.04	18,363,163
SPXAH : OPTION EXPIRING 02-MAR-2024 EX $0.135	50,000,000
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX $0.084	60,000,000