



## Announcement Summary

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**Entity name**

DIMERIX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday February 01, 2024

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DXB	ORDINARY FULLY PAID	2,209	31/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DIMERIX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

18001285230

### 1.3 ASX issuer code

DXB

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

1/2/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

DXBAZ : OPTION EXPIRING 31-MAR-2024 EX \$0.126

**TO (Existing Class)**

**ASX +security code and description**

DXB : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,209

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

31/1/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

31/1/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

2,209

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.12600000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of unlisted options with an exercise price of \$0.126 (12.6 cents) and expiry date of 31 March 2024. The material terms of the unlisted options are set out in the Prospectus' as lodged with ASIC and released to ASX on 4 May 2023 and 26 June 2023.

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DXB : ORDINARY FULLY PAID	433,347,730
DXBO : OPTION EXPIRING 30-JUN-2025	57,400,257

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DXBAX : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	72,902,093
DXBAZ : OPTION EXPIRING 31-MAR-2024 EX \$0.126	28,844,136
DXBAF : CONVERTIBLE NOTE	1,590,000