



Section 708A Cleansing Statement

ASX: FG1

ABN
82 644 122 216

CAPITAL STRUCTURE

Share Price: **A\$0.057**
Cash (31/12/23):
A\$1.56M
Debt: **Nil**
Ordinary Shares: **164.1M**
Market Cap: **A\$9.5M**
Options: **3.4M**
Performance Rights: **3.7M**

BOARD OF DIRECTORS

Clive Duncan

Non-Executive Chair

Neil Marston
Managing Director and CEO

Sam Garrett
Technical Director

John Forwood
Non-Executive Director

COMPANY SECRETARY

Mathew Watkins

CONTACT

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This Notice is given by Flynn Gold Limited (ASX: **FG1**) (**Flynn Gold** or the **Company**) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**):

The Company hereby confirms that:

- a) it has today issued a total of 18,416,657 fully paid ordinary shares (**Shares**) including:
 - (I) 16,508,335 Shares to directors and a Substantial Shareholder at an issue price of \$0.06 (6 cents) per Share under the Tranche 2 of Capital Raise, as previously announced on 11 December 2023; and
 - (II) 1,908,322 Shares to existing shareholders at an issue price of \$0.06 (6 cents) per Share under the Share Purchase Plan, as previously announced on 18 December 2023.
- b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- d) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- e) as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company.

The details of this allotment can be found within the Appendix 2A also announced on this day.

Approved by the Board of Flynn Gold Limited.

For more information:

Neil Marston

Managing Director & CEO

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