



Announcement Summary

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**Entity name**

NOVA MINERALS LIMITED

**Date of this announcement**

Monday February 05, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
NVAAT	OPTION EXPIRING 30-JUN-2025 EX \$1.00	36	05/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NOVA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

84006690348

**1.3 ASX issuer code**

NVA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/2/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

1:2 Bonus Options - Refer Prospectus 21/04/23 - Ex at \$1 and Exp 30 June 2025

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

NVAAT : OPTION EXPIRING 30-JUN-2025 EX \$1.00

**Date the +securities the subject of this notification were issued**

5/2/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02656643> - Refer Prospectus 21/04/2023b- Bonus Unquoted Options

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B re the Bonus Options - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02656644>

Issue details

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**Number of +securities**

36

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The exercise of every two Loyalty Options entitles the holder to one additional option to acquire a further Share having an exercise price of \$1.00 each and an expiry date of 30/06/25

**Purpose of the issue**

Other

**Additional Details**

Bonus Unquoted Options

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NVA : ORDINARY FULLY PAID	210,889,961

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NVAAT : OPTION EXPIRING 30-JUN-2025 EX \$1.00	128
NVA AO : OPTION EXPIRING 16-JAN-2026 EX \$0.91	1,714,286
NVAAM : PERFORMANCE RIGHTS	2,400,000
NVAAP : OPTION EXPIRING 30-NOV-2025 EX \$1.20	8,250,000
NVAAN : OPTION EXPIRING 30-NOV-2024 EX \$1.10	13,614,264
NVAAS : OPTION EXPIRING 30-APR-2024 EX \$0.70	6,993,608



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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