

Announcement Summary

Entity name

AVITA MEDICAL INC.

Announcement Type

New announcement

Date of this announcement

Tuesday February 06, 2024

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
AVHAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	356,700	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/02/2024
AVHAAN	OPTION EXPIRING 01-JUL-2032 EX USD 4.97	4,466	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/02/2024
AVHAAN	OPTION EXPIRING 01-JUL-2032 EX USD 4.97	3,100	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/01/2024
AVHAAN	OPTION EXPIRING 01-JUL-2032 EX USD 4.97	666	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/01/2024
AVHAAH	OPTION EXPIRING VARIOUS DATES EX USD19.13	1,376	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/01/2024
AVHAAH	OPTION EXPIRING VARIOUS DATES EX USD19.13	500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/01/2024
AVHAAM	OPTION EXPIRING 01-APR-2032 EX USD8.60	575		14/01/2024



			Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
AVHAAA	RESTRICTED US STOCK UNITS	8,952	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/02/2024
AVHAAA	RESTRICTED US STOCK UNITS	1,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/01/2024
AVHAAO	OPTION EXPIRING 20-JUL-2032 EX USD 5.64	167	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/01/2024
AVHAAG	OPTION EXPIRING VARIOUS DATES EX USD20.21	5,194	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	20/01/2024
AVHAAG	OPTION EXPIRING VARIOUS DATES EX USD20.21	1,152	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/02/2024
AVHAAG	OPTION EXPIRING VARIOUS DATES EX USD20.21	1,176	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	05/01/2024
AVHAAB	OPTION EXPIRING VARIOUS DATES EX USD21.88	500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	12/01/2024
AVHAAB	OPTION EXPIRING VARIOUS DATES EX USD21.88	54,500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	20/01/2024
AVHAAB	OPTION EXPIRING VARIOUS DATES EX USD21.88	575	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/02/2024
AVHAAV	OPTION EXPIRING 07-JUN-2033 EX USD 14.17	15,000		01/02/2024



Lapse of conditional right to securities because the

conditions have not been, or have become incapable of

being, satisfied

AVHAAI OPTION EXPIRING

VARIOUS DATES EX

USD18.21

3,576 Lapse of conditional right to

securities because the conditions have not been, or have become incapable of

01/02/2024

being, satisfied

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AVITA MEDICAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ARBN

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AVHAAM: OPTION EXPIRING 01-APR-2032 EX USD8.60

Unquoted +equity securities that have ceased

Number of securities that have ceased

575

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

14/1/2024

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

Unquoted +equity securities that have ceased

Number of securities that have ceased

500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

12/1/2024

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAO: OPTION EXPIRING 20-JUL-2032 EX USD 5.64

Unquoted +equity securities that have ceased

Number of securities that have ceased

167

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation

Is the entity paying any consideration for the cessation?

12/1/2024

No

Any other information the entity	wishes to notify to AS	X about the cessation?
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ASX +Security Code and Description

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

Unquoted +equity securities that have ceased

Number of securities that have ceased

54,500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

20/1/2024

Any other information the entity wishes to notify to ASX about t	he cessation?
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ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,194

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

20/1/2024

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

Unquoted +equity securities that have ceased

Number of securities that have ceased

575



Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

1/2/2024

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Unquoted +equity securities that have ceased

Number of securities that have ceased

384

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

1/2/2024 No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAN: OPTION EXPIRING 01-JUL-2032 EX USD 4.97

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,466

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

1/2/2024 No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAI: OPTION EXPIRING VARIOUS DATES EX USD18.21

Unquoted +equity securities that have ceased



Number	of	securities	that	have	ceased

3,576

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation?

1/2/2024

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Unquoted +equity securities that have ceased

Number of securities that have ceased

768

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

1/2/2024 No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAV: OPTION EXPIRING 07-JUN-2033 EX USD 14.17

Unquoted +equity securities that have ceased

Number of securities that have ceased

15,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation?

1/2/2024 No

Any other information the entity wishes to notify to ASX about the cessation?



ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Unquoted +equity securities that have ceased

Number of securities that have ceased

784

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation | Is the entity paying any consideration for the cessation?

5/1/2024

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAH: OPTION EXPIRING VARIOUS DATES EX USD19.13

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,376

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation | Is the entity paying any consideration for the cessation?

5/1/2024

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Unquoted +equity securities that have ceased

Number of securities that have ceased

392

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation?

No

5/1/2024



Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAN: OPTION EXPIRING 01-JUL-2032 EX USD 4.97

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,100

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

5/1/2024

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAH: OPTION EXPIRING VARIOUS DATES EX USD19.13

Unquoted +equity securities that have ceased

Number of securities that have ceased

500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

13/1/2024

Any other information the entity wishes to notify to ASX about the cessation?

No

ASX +Security Code and Description

AVHAAN: OPTION EXPIRING 01-JUL-2032 EX USD 4.97

Unquoted +equity securities that have ceased

Number of securities that have ceased

666

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Is the entity paying any consideration for the cessation?



Date of cessation

No

13/1/2024

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAAA: RESTRICTED US STOCK UNITS

Unquoted +equity securities that have ceased

Number of securities that have ceased

8,952

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

1/2/2024

Any other information the entity wishes to notify to ASX about the cessation?

No

ASX +Security Code and Description

AVHAAA: RESTRICTED US STOCK UNITS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

5/1/2024

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

AVHAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

356,700



Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation?

1/2/2024

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

AVH: CHESS DEPOSITARY INTERESTS 5:1

60,723,375

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	12,800
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	73,507,800
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	25,300
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	308,618
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01	33,000
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	30,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	20,374
AVHAAZ: WARRANTS	409,661
AVHAY : COMMON STOCK	13,561,903
AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06	44,500
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	104,050



AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	4,000
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	12,200
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	67,687,015
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	100,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	11,300
AVHAAA : RESTRICTED US STOCK UNITS	225,180
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	5,034
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	66,896
AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43	53,000
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,000
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	10,525
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	546,893
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	54,524
AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	991,500
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	8,000
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00	150,000
AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49	90,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.