

ASX Announcement

ASX: KBC

Tuesday, 6 February 2024

Yowie Takeover Bid Update

Keybridge Capital Limited (Keybridge) provides the following update in relation to its takeover bid for Yowie Group Ltd (Yowie).

Keybridge has sought, and received, consent from the Australian Securities and Investments Commission (ASIC) pursuant to s.652B of the *Corporations Act 2001 (Cth)*, to enable unaccepted offers under its takeover bid for Yowie, pursuant to the Bidder's Statement as released on the ASX on 29 December 2023, and re-making a further takeover bid on the same terms (Remade Keybridge Offer).

Keybridge did not dispatch the Bidder's Statement within the 28-day time period prescribed by item 6 of subsection 633(1) due to an administrative oversight during the Christmas holiday period.

Keybridge has also responded to ASIC on several queries it has received regarding the initial Bidder's Statement lodged on 29 December 2023, so the New Bidder's Statement will be updated accordingly.

The consent received from ASIC is also conditional upon Keybridge:

- providing the New Bidder's Statement to Yowie, ASIC and ASX by 5.00pm (ESDT) on Friday 9 February 2024; and
- dispatching the New Bidder's Statement to Yowie shareholders who hold securities in the bid class as at 28 December 2023, no earlier than 14 February 2024 and by no later than 5.00pm (ESDT) on Friday 16 February 2024, unless ASIC allows otherwise.

This announcement was authorised for release by the Company Secretary.

ABOUT [KEYBRIDGE CAPITAL LIMITED](#) (ASX: [KBC](#))

KBC is an investment and financial services group with a diversified portfolio of listed and unlisted investments/loan assets including in private equity (US), life insurance (New Zealand), property and funds management sectors and substantial holdings in Yowie Group Ltd (ASX:YOW), Vintage Energy Ltd (ASX: VEN), Benjamin Hornigold Ltd (ASX: BHD), HHY Fund and Molopo Energy Limited.