

ASX Announcement

7 February 2024

Damstra Technology

(ASX: DTC)

Issue of Shares on Exercise of Options

Damstra Holdings Limited (ASX:DTC) (**Damstra** or the **Company**), advises that it has issued 770,596 fully paid ordinary shares in the Company (**Shares**) upon the exercise of that number of unlisted options issued under the Company's equity incentive plan.

Cleansing Statement

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. on 7 February 2024 the Company completed the issue and allotment of 770,596 Shares.
2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. sections 674 and 674A of the Act; and
4. as at the date of this notice there is no 'excluded information' (as that term is defined in section 708A(7) and (8) of the Act).

An Appendix 2A in relation to the quotation of Shares will be lodged separately.

Authorised for release to ASX by the Executive Chairman, Johannes Risseeuw.

Ends

Enquiries

Investors

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About Damstra

Damstra is a global leader in enterprise protection software. Its Enterprise Protection Platform (EPP) integrates an extensive range of modules and products that allows organisations to mitigate and reduce unforeseen and unnecessary business risks around people, workplaces, assets, and information.

Integral to the Damstra EPP, Damstra's Workforce Management, Learning Management and Connected Worker solutions combine to ensure Protected People. In creating workplaces that are Safe, Damstra's Access Control, Digital Forms and Safety Solutions are utilised. Assets are connected into operations, through integrated Asset Management enabling Asset mobilisation and offerings in RFID and IOT. And lastly Accessible Information, Reporting BI tools and Predictive Analytics are critical to ensuring customers are making the right decisions with the right information.

For more information, please visit <https://www.damstratechnology.com> or visit our LinkedIn page <https://www.linkedin.com/company/damstra-technology>