



Announcement Summary

Entity name

COSTA GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday February 08, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CGCAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,000	Cancellation pursuant to a scheme of arrangement or other reconstruction	08/02/2024
CGCAH	PERFORMANCE RIGHTS	595,159	Cancellation pursuant to a scheme of arrangement or other reconstruction	08/02/2024
CGCAG	OPTION EXPIRING 01-MAR-2027 EX \$2.96	1,179,874	Cancellation pursuant to a scheme of arrangement or other reconstruction	08/02/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

COSTA GROUP HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

68151363129

1.3 ASX issuer code

CGC

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/2/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CGCAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

50,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

8/2/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 1.750000000000

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

CGCAG : OPTION EXPIRING 01-MAR-2027 EX \$2.96

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,179,874

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

8/2/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 0.240000000000

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

CGCAH : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

595,159



Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

8/2/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Consideration amount per +security paid by the entity for the cessation

AUD 3.200000000000

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGC : ORDINARY FULLY PAID	464,709,793

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGCAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
CGCAH : PERFORMANCE RIGHTS	0
CGCAG : OPTION EXPIRING 01-MAR-2027 EX \$2.96	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.