

ASX Announcement / Media Release

12 February 2024

Section 708A Cleansing Statement

This notice is given by Syrah Resources Limited ACN 125 242 284 (**ASX: SYR**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

The Company hereby confirms that:

- (a) it has today issued a total of 2,840,051 fully paid ordinary shares (**Shares**), with 2,650,255 Shares issued at a deemed issue price of \$0.508 per Share, in respect of Short-term incentives issued under the Syrah Resources Limited Equity Incentive Plan Rules and 189,796 Shares issued in relation to the exercise of vested performance rights in accordance with the terms of the Syrah Resources Limited Equity Incentive Plan.
- (b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, the Company notes that in accordance with the Company's December 2023 quarterly activities report announced on 31 January 2024, the Company continues commercial engagement with ex-China natural graphite anode projects for long-term natural graphite supply from Balama and aiming to execute further significant binding offtake in the March 2024 quarter. Discussions are at varying stages and may or may not result in binding offtake being agreed in the future.

There is no other excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Appendix 2A's relating to the issue of Shares were lodged earlier today.

-Ends-

For and on Behalf of the Board of Directors and for further information, please contact:

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About Syrah Resources

Syrah (ASX code: SYR) is an Australian Securities Exchange listed industrial minerals and technology company with its flagship Balama Graphite Operation in Mozambique and a downstream Active Anode Material Facility in the United States. Syrah's vision is to be the world's leading supplier of superior quality graphite and anode material products, working closely with customers and the supply chain to add value in battery and industrial markets.