



Announcement Summary

Entity name

UNITH LTD

Announcement Type

New announcement

Date of this announcement

Monday February 12, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
UNTAH	OPTION EXPIRING 31-DEC-2023 EX 3C	37,085,333	Expiry of option or other convertible security without exercise or conversion	31/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

UNITH LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

13083160909

1.3 ASX issuer code

UNT

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/2/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
UNTAH : OPTION EXPIRING 31-DEC-2023 EX 3C	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
37,085,333	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
31/12/2023	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNT : ORDINARY FULLY PAID	900,714,167
UNTN : ORDINARY FULLY PAID DEFERRED	148,377,886
UNTOA : OPTION EXPIRING 31-MAR-2026 DEFERRED	74,188,943
UNTO : OPTION EXPIRING 25-JUL-2024	270,113,649

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNTAN : OPTION EXPIRING 30-SEP-2023 EX \$0.03	7,500,000
UNTAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	121,500,000
UNTAG : PERFORMANCE RIGHTS	23,873,948
UNTAQ : OPTION EXPIRING 30-SEP-2024 DEFERRED	74,188,943
UNTAA : OPTION EXPIRING 01-MAR-2024 EX \$0.035	462,222
UNTAB : OPTION EXPIRING 01-MAR-2025 EX \$0.04	3,726,667
UNTAC : OPTION EXPIRING 01-MAR-2026 EX \$0.05	3,726,667
UNTAD : OPTION EXPIRING 01-MAR-2027 EX \$0.06	4,506,667
UNTAH : OPTION EXPIRING 31-DEC-2023 EX 3C	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

