



Announcement Summary

Entity name

UNITH LTD

Date of this announcement

Monday February 12, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
UNTAQ	OPTION EXPIRING 30-SEP-2024 DEFERRED	68,965,517	12/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

13083160909

1.3 ASX issuer code

UNT

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Feb-2024 16:57	Update - Update - Proposed issue of securities - UNT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

137,931,034 fully paid shares
68,965,517 options exercisable at \$0.03 and expiring 31 March 2026
10,000,000 unlisted options exercisable at \$0.023 and expiring 30 Sept 2024
10,000,000 options exercisable at \$0.03 and expiring 31 March 2026



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

UNTAQ : OPTION EXPIRING 30-SEP-2024 DEFERRED

Date the +securities the subject of this notification were issued

12/2/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

68,965,517

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNT : ORDINARY FULLY PAID	900,714,167
UNTN : ORDINARY FULLY PAID DEFERRED	148,377,886
UNTOA : OPTION EXPIRING 31-MAR-2026 DEFERRED	74,188,943
UNTO : OPTION EXPIRING 25-JUL-2024	270,113,649

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNTAN : OPTION EXPIRING 30-SEP-2023 EX \$0.03	7,500,000
UNTAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	121,500,000
UNTAG : PERFORMANCE RIGHTS	23,873,948
UNTAQ : OPTION EXPIRING 30-SEP-2024 DEFERRED	143,154,460
UNTAA : OPTION EXPIRING 01-MAR-2024 EX \$0.035	462,222
UNTAB : OPTION EXPIRING 01-MAR-2025 EX \$0.04	3,726,667
UNTAC : OPTION EXPIRING 01-MAR-2026 EX \$0.05	3,726,667
UNTAD : OPTION EXPIRING 01-MAR-2027 EX \$0.06	4,506,667
UNTAH : OPTION EXPIRING 31-DEC-2023 EX 3C	37,085,333