



Announcement Summary

Entity name

UNITH LTD

Announcement Type

New announcement

Date of this announcement

Monday February 12, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UNT	ORDINARY FULLY PAID	137,931,034	12/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITH LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13083160909

1.3 ASX issuer code

UNT

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Feb-2024 16:57	Update - Update - Proposed issue of securities - UNT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

68,965,517 options exercisable at \$0.03 and expiring 31 March 2026
10,000,000 unlisted options exercisable at \$0.023 and expiring 30 Sept 2024
10,000,000 options exercisable at \$0.03 and expiring 31 March 2026



Placement Details

UNT : ORDINARY FULLY PAID

12/2/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	43	100.00 %



Issue details

Number of +securities to be quoted

137,931,034

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01450000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
UNT : ORDINARY FULLY PAID	1,038,645,201
UNTN : ORDINARY FULLY PAID DEFERRED	148,377,886
UNTOA : OPTION EXPIRING 31-MAR-2026 DEFERRED	74,188,943
UNTO : OPTION EXPIRING 25-JUL-2024	270,113,649

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNTAN : OPTION EXPIRING 30-SEP-2023 EX \$0.03	7,500,000
UNTAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	121,500,000
UNTAG : PERFORMANCE RIGHTS	23,873,948
UNTAQ : OPTION EXPIRING 30-SEP-2024 DEFERRED	74,188,943
UNTAA : OPTION EXPIRING 01-MAR-2024 EX \$0.035	462,222
UNTAB : OPTION EXPIRING 01-MAR-2025 EX \$0.04	3,726,667
UNTAC : OPTION EXPIRING 01-MAR-2026 EX \$0.05	3,726,667
UNTAD : OPTION EXPIRING 01-MAR-2027 EX \$0.06	4,506,667
UNTAH : OPTION EXPIRING 31-DEC-2023 EX 3C	37,085,333