

Successful Placement and Cleansing Notice – Section 708A(5)(e) Notice

Unith Ltd (ASX: UNT & FWB: CM3) (“ÜNITH” or “Company”) advises that the Company has issued 137,931,034 fully paid ordinary shares (UNT) and 68,965,517 unlisted options as part of the placement announced on 5 February 2024 to raise \$2,000,000 (before costs).

\$1,500,000 was placed to clients of Evolution Capital Pty Ltd and \$500,000 was supported by existing Unith shareholders.

An Appendix 2A and Appendix 3G have been lodged on ASX for the issue of securities.

Section 708A(5)(e) Notice – Issue of shares without a Disclosure Document

In accordance with the requirements of section 708A(5)(e) of the Act, under which this notice is given, the Company confirms that:

1. The Shares (UNT) issued are part of the class of securities quoted on the ASX.
2. The Company has issued the Shares without disclosure under Part 6D.2 of the Act.
3. This notice is being given under section 708A(5)(e) of the Act.
4. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. Section 674 of the Act.
5. As at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act in relation to the Company.

Authorised by the Company Secretary / Director, Scott Mison of Unith Ltd.

About Unith

ÜNITH is a leading digital human software developer. It unifies the research and development of facial movement deep learning, audio machine learning, and conversational design to generate the first customizable, interactive avatar of its kind.

Businesses can create their own digital humans to immerse, assist, and educate customers in real time and in multiple languages, all through one full stack platform.

For further information, please visit: unith.ai



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