

**Memphasys Limited General Meeting  
Wednesday 14 February 2024 Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Approval of issue of shares to Peters Investments on conversion of Convertible Notes	Ordinary	322,696,584 95.26%	14,188,986 4.19%	1,849,105 0.55%	262,564,791	325,042,755 95.82%	14,188,986 4.18%	262,578,441	Carried	n/a
2. Approval to issue Options free attaching to Placement Shares	Ordinary	596,204,639 99.32%	2,245,722 0.37%	1,849,105 0.31%	1,000,000	598,550,810 99.63%	2,245,722 0.37%	1,013,650	Carried	n/a
3. Approval to issue Shares and Options to related party under the Placement on conversion of short term loans - Mr Andrew Goodall	Ordinary	424,677,064 98.95%	2,669,626 0.62%	1,849,105 0.43%	172,103,671	427,023,235 99.38%	2,669,626 0.62%	172,117,321	Carried	n/a
4. Approval to issue Shares and Options to related party under the Placement on conversion of short term loans - Alison Coutts Consulting Pty Ltd	Ordinary	493,157,599 99.09%	2,669,626 0.54%	1,849,105 0.37%	1,051,606	495,503,770 99.46%	2,669,626 0.54%	1,065,256	Carried	n/a
5. Issue of Shares and Options to related party under the Placement - Mr Andrew Goodall	Ordinary	424,948,051 99.01%	2,398,639 0.56%	1,849,105 0.43%	172,103,671	427,294,222 99.44%	2,398,639 0.56%	172,117,321	Carried	n/a
6. Issue of Incentive Options to Director - Dr David Ali	Ordinary	595,605,209 99.29%	2,393,546 0.40%	1,849,105 0.31%	1,451,606	597,951,380 99.60%	2,393,546 0.40%	1,465,256	Carried	n/a

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.