



The confidence to look ahead

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## COUNT LIMITED – ASX ANNOUNCEMENT

15 February 2024

### COUNT ACKNOWLEDGES FEDERAL COURT APPROVAL FOR DIVERGER ACQUISITION

Count Limited (ASX:CUP) (Count) acknowledges that the Federal Court of Australia has today made orders approving the scheme of arrangement for its proposed acquisition of Diverger Limited (ASX: DVR) (Diverger). This represents the final substantive regulatory step required for the acquisition to complete following receipt of Diverger shareholder approval in January 2024.

Hugh Humphrey, CEO at Count, said today's Federal Court approval has paved the way for Count to complete the transaction in the coming weeks.

"The completion of this milestone confirms our previously announced strategic growth ambitions through the acquisition of Diverger. This is an important moment in our 44-year history which will transform Count into a larger, more diversified business."

Mr Humphrey added that the expanded business would be able to deliver added benefits to its national network of accountants, financial advisers and their clients.

"Our members and their clients will have access to a range of new services offered by Diverger, along with the scale benefits that come from being one of Australia's largest integrated accounting, wealth and services providers."

The acquisition is expected to complete on 1 March 2024.

This announcement has been authorised for release to the ASX by the CEO of Count Limited.

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