



Announcement Summary

Entity name

CURVEBEAM AI LIMITED

Date of this announcement

Tuesday February 20, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CVBAR	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	218,750	13/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CURVEBEAM AI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

32140706618

1.3 ASX issuer code

CVB

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

13/2/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Hashan De Silva	Hashan De Silva	109,375
Kate Robb	Kate Robb	109,375

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/CommSec/commsec-node-api/1.0/event/document/1410-02699695-5KLNi92IJ59209B1F9CV6HUO01/pdf?access_token=0007qAaknWfCGhmEbG0ZjFtE6sUk

Any other information the entity wishes to provide about the +securities the subject of this notification

These Zero Exercise Price Options were approved as part of NED Remuneration to directors Hashan De Silva and Kate Robb at the Annual General Meeting on 22nd November 2023.

Issue details**Number of +securities**

218,750





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVB : ORDINARY FULLY PAID	205,365,534

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVBAJ : OPTION EXPIRING 21-AUG-2025 RESTRICTED	5,371,923
CVBAQ : SHARE RIGHTS	538,861
CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,603,576
CVBAS : OPTION EXPIRING 21-AUG-2025 EX \$0.672	6,140,947
CVBAF : ORDINARY FULLY PAID RESTRICTED	9,669,464
CVBAG : ORDINARY FULLY PAID RESTRICTED	84,049
CVBAP : SHARE RIGHTS RESTRICTED	43,750
CVBAL : OPTION EXPIRING 11-MAY-2029 RESTRICTED	7,788,078
CVBAM : OPTION EXPIRING 11-MAY-2029 RESTRICTED	360,000
CVBAN : OPTION EXPIRING 16-AUG-2029 RESTRICTED	2,064,011
CVBAO : OPTION EXPIRING 16-AUG-2029 RESTRICTED	93,750
CVBAH : ORDINARY FULLY PAID RESTRICTED	67,993,892
CVBAK : OPTION EXPIRING 21-AUG-2025 RESTRICTED	887,893
CVBAA : ORDINARY FULLY PAID RESTRICTED	33,481,162
CVBAE : ORDINARY FULLY PAID RESTRICTED	3,544,391





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13