ASX ANNOUNCEMENT

Tuesday, 20 February 2024

Conference Call Advisory - 2023 Financial Results and December 2023 Mineral Resources & Ore Reserves Estimates

29Metals Limited ('29Metals' or, the 'Company') will release its:

- 2023 full year financial results ('2023 FY Results'); and
- December 2023 Mineral Resources & Ore Reserves estimates ('2023 MROR'),

on Friday, 23 February 2024.

Managing Director & CEO, Peter Albert, Chief Financial Officer, Peter Herbert, and Group Manager Geology, Lucas Williams, will host a conference call and webcast to discuss the 2023 FY Results and the 2023 MR&OR, commencing from 10:00 am (Melbourne time) on Friday, 23 February 2024.

The webcast may be accessed via the following url:

Webcast link: https://webcast.openbriefing.com/29m-fyr-2024/

Participants are encouraged to access the link five minutes before the start of the webcast.

Participants who wish to participate in Q&A should join the conference call via:

Dial in Details:

Participant toll: +61 2 9007 3187

Participant toll free: 1800 809 971

Conference ID: 10036498

Participants may pre-register for the conference call via: https://s1.c-conf.com/diamondpass/10036498-ywj8d.html

A recording of the conference call will be accessible via the 29Metals website later that day at https://www.29metals.com/investors/results-and-reports.

Authorised for release by the Managing Director & Chief Executive Officer, Peter Albert

Enquiries

Michael Slifirski

Group Manager Investor Relations

e: Michael.Slifirski@29metals.com

t: +61 459 967 977