



Announcement Summary

Entity name

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday February 20, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---------------------------|---|---|-------------------|
| AN3PL | CAP NOTE 3-BBSW+X.XX% PERP NON-CUM RED T-03-31 | 17,000,000 | 20/03/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

11005357522

1.3 ASX issuer code

AN3

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|---|
| 14-Feb-2024 09:04 | New - Proposed issue of securities - AN3 | A non-+pro rata offer of +securities under a +disclosure document or +PDS |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

On 14 February 2024, Australia and New Zealand Banking Group Limited (ASX: AN3) announced an offer of ANZ Capital Notes 9 and lodged a prospectus in connection with the offer with ASX and ASIC. ANZ Capital Notes 9 are scheduled to be issued on 20 March 2024. Capitalised terms used in this Appendix 2A have the meaning given to them in that prospectus.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

AN3PL : CAP NOTE 3-BBSW+X.XX% PERP NON-CUM RED T-03-31

Issue date

20/3/2024

Issue details

Number of +securities to be quoted

17,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 100.00000000

Any other information the entity wishes to provide about the +securities to be quoted

The number of quoted debt securities in Part 4.1 is automatically generated by ASX's online system and does not reflect the actual number of securities.

This Appendix 2A has also been released under ANZ Group Holdings Limited's (ASX: ANZ) ASX Code because the ANZ Capital Notes 9 are convertible into ordinary shares in ANZ Group Holdings Limited in certain circumstances.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| AN3HAU : 6.75% PERP SUB NOTES MIN.CONS. \$5HT NC | 50,000 |
| AN3HAV : 4.75% SUB MAT 7-SEP-2032 MIN.CONS. \$5HT NC | 11,250 |
| AN3HAX : 1.125% NOTES MAT 21-NOV-2029 MIN CONS \$5HT N-C | 100,000 |
| AN3HBE : 5.101% NOTES MAT 03-FEB-2033 MIN CONS \$5HT N-C | 100,000 |
| AN3PK : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-03-30 | 15,000,000 |
| AN3PL : CAP NOTE 3-BBSW+X.XX% PERP NON-CUM RED T-03-31 | 17,000,000 |
| AN3HAY : 3.40% NOTES MAT 20-DEC-2039 MIN CONS \$5HT N-C | 13,250 |
| AN3HAZ : 2.92% NOTES MAT 22-DEC-2040 MIN CONS \$5HT NC | 9,750 |
| AN3HBA : 3.00% NOTES MAT 17-DEC-2040 MIN CONS \$5HT NC | 16,500 |
| AN3HBB : 0.669% NOTES MAT 5-MAY-2031 | 75,000 |
| AN3HBC : 1.809% NOTES MAT 16-SEP-2031 | 50,000 |
| AN3PH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25 | 9,310,782 |
| AN3PJ : CAP NOTE 3-BBSW+2.70% PERP NON-CUM RED T-03-29 | 13,100,000 |
| AN3PI : CAP NOTE 3-BBSW+3.00 PERP NON-CUM RED T-03-28 | 15,000,000 |
| AN3HBD : 4.500% NOTES MAT 02-DEC-2032 | 24,000 |
| AN3PG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24 | 16,220,000 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)



ASX +security code and description

**Total number of
+securities on issue**