



Market Announcement

21 February 2024

Orica Limited (ASX: ORI) – Trading Halt

Description

The securities of Orica Limited ('ORI') will be placed in trading halt at the request of ORI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 22 February 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



MELBOURNE

Orica Limited
ABN 24 004 145 868

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21 February 2024

James Gerraty
Manager, Listings Compliance (Melbourne)
Australian Securities Exchange
Level 4, North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

By Email

James.Gerraty@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear James

Orica Limited (ASX: ORI) – Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Orica Limited (ABN 24 004 145 868) (ASX:ORI) (**Company**) requests an immediate halt in trading of its shares to apply from the open of trading today, Wednesday, 21 February 2024.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

- the Company requests the trading halt pending an announcement in relation to a corporate transaction and an associated equity raising;
- the Company requests that the trading halt remain in place until the earlier of:
 - a further announcement to the market by the Company in relation to the completion of the institutional component of the equity raising; or
 - the commencement of trading on Thursday, 22 February 2024; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in blue ink, appearing to read "EO'Connor".

Erin O'Connor
Company Secretary

A handwritten signature in blue ink, appearing to read "KALlewellyn".

Kirsten Anderson Llewellyn
Company Secretary