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Dotz Launches American Depositary Receipts Program

Key highlights

- Dotz's American Depositary Receipts (ADR) begin trading on OTC under ticker symbol DTZNY on February 20, 2024 (U.S.)
- Dotz's ADR program is run as a sponsored level 1 program
- Instrument aimed at attracting U.S institutional investors

Dotz Nano Limited (ASX: DTZ, OTC: DTZNY) ("Dotz" or "Company"), a leading developer of innovative climate and industrial nanotechnologies, today announces the launch of its sponsored Level 1 American Depositary Receipts ("ADR") program to increase Dotz's exposure and attractiveness to North American investors and partners.

Dotz CEO Sharon Malka said: "We are excited about this ADR program and we expect it to have broad appeal among US investors. With investing in pure-play industrial carbon capture companies mostly undertaken in private markets, Dotz's ADR program provides investors with the opportunity to gain exposure to carbon-related investments. The availability of ADRs in the US is expected to enhance Dotz's name recognition in the US and can lead to an increase in liquidity, with the vision to becoming a globally recognised technology company."

The program became available for trading in the United States ("US") on February 20, 2024. Dotz's ADR will trade in the US over the counter ("OTC") market under the symbol DTZNY. One Dotz ADR represents 100 existing ASX-listed ordinary shares.

An ADR is a trading instrument denominated in US dollars that allows US investors to buy shares in non-US companies without the need for cross-border or cross-currency transactions. The establishment of the ADR program is not a new offering of securities, therefore no additional shares will be issued or any capital raised.

Dotz's ADR will complement its existing primary listing of ordinary shares on the ASX under the symbol DTZ. This strategic initiative enhances Dotz's attractiveness to investors outside Australia and increases Dotz's visibility with North American institutions and fund managers.

The Bank of New York Mellon ("BNYM") has been appointed depositary bank for the program. BNYM facilitates the issuance and cancellation of ADRs in accordance with the instructions received from market participants. The ADR program operates in accordance with a deposit agreement, lodged with the United States Security and Exchange Commission ("SEC") and for each ADR issued, the respective underlying Dotz ordinary share is held in custody by BNYM.

For more information on the ADR Program, an FAQ page has been set up on the Company website at www.dotz.tech/investors/ADR



This announcement has been authorised for release by the Board of Directors of Dotz Nano.

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About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ) is a nanotechnology company developing innovative climate and industrial nano-technologies.

The Company's primary focus is centered around ground-breaking carbon dioxide (CO₂) management technologies leading towards carbon-neutral future. The company's proprietary carbon-based solid sorbent, offering an efficient and sustainable approach, facilitating industrial deep decarbonization.

To learn more about Dotz, please visit the website via the following link www.dotz.tech

Future Performance And Forward Looking Statements

This announcement contains certain statements that constitute forward-looking statements that may be identified by the use of terminology such as "may," "will," "expects," "plans," "anticipates," "estimates," "potential" or "continue" or the negative thereof or other comparable terminology. Examples of such statements include, but are not limited to, statements regarding the design, scope, initiation, conduct and results of our research and development programs; our plans and objectives for future operations; and the potential benefits of our products and research technologies. These statements involve a number of risks and uncertainties that could cause actual results and the timing of events to differ materially from those anticipated by these forward-looking statements. These risks and uncertainties include a variety of factors, some of which are beyond our control. Forward looking statements, opinions and estimates provided in this announcement are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.