

ASX: FG1

ABN 82 644 122 216

CAPITAL STRUCTUREShare Price: **A\$0.05**Cash (31/12/23): **A\$1.56M**Debt: **Nil**Ordinary Shares: **164.1M**Market Cap: **A\$8.2M**Options: **3.4M**Performance Rights: **3.7M****BOARD OF DIRECTORS****Clive Duncan**

Non-Executive Chair

Neil Marston

Managing Director / CEO**Sam Garrett**

Technical Director

John Forwood

Non-Executive Director

COMPANY SECRETARY

Mathew Watkins

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Placement Update

Flynn Gold Limited (“**FG1**” or “**Flynn Gold**”) (ASX: FG1) advises that further to results of the Tranche 2 Placement and Share Purchase Plan announced on 2 February 2024, the Company will not be placing the \$249,000 shortfall funds from the Tranche 2 Placement.

Managing Director, Neil Marston thanks the support of everyone who participated in the Placement and Share Purchase Plan.

Approved by the Board of Flynn Gold Limited.

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About Flynn Gold Limited

Flynn Gold is an Australian mineral exploration company with a portfolio of 100% owned exploration projects in Tasmania and Western Australia (see Figure 1).

The Company has nine tenements located in northeast Tasmania which are prospective for gold and also tin-tungsten. In Northwest Tasmania, Flynn Gold has the Firetower gold and battery metals project as well as the Henty zinc-lead-silver project.

In Western Australia, Flynn has established a portfolio of gold-lithium exploration assets in the Pilbara and Yilgarn regions.

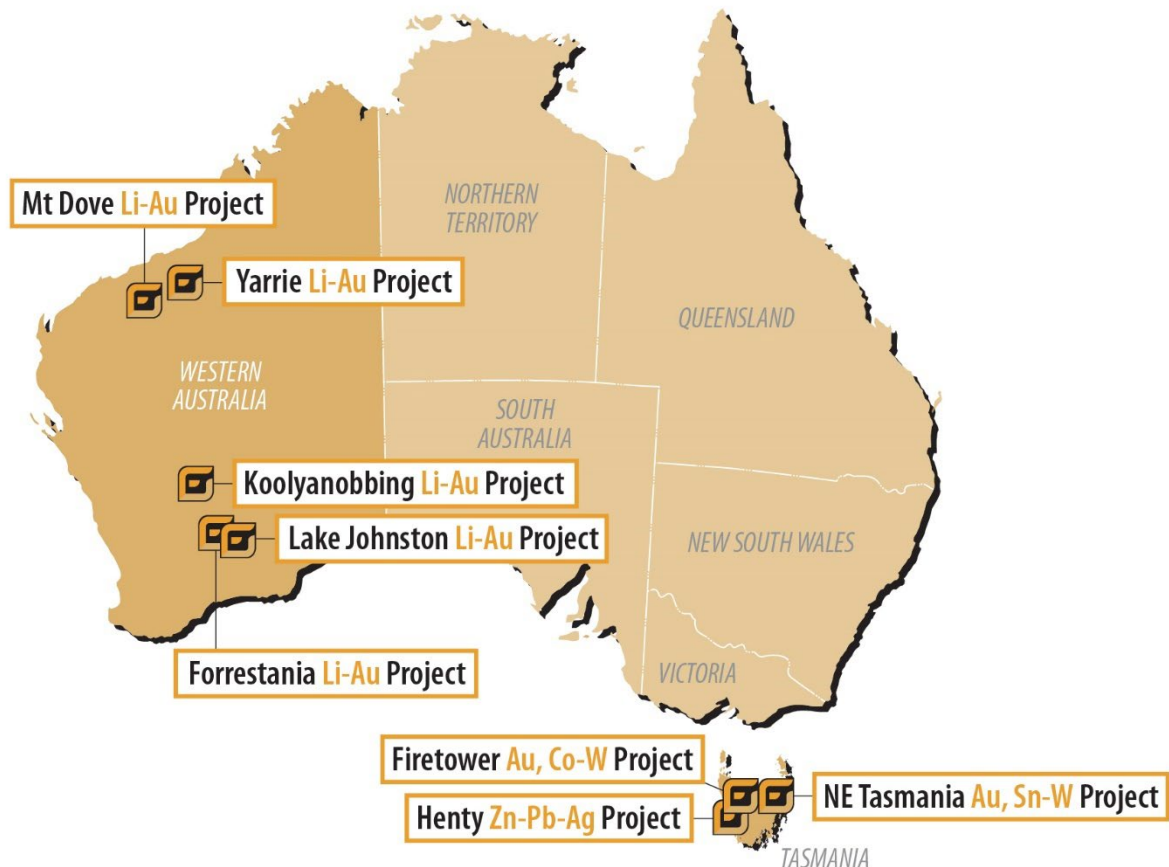


Figure 1 - Location of Flynn Gold's projects in Tasmania and Western Australia.