



Announcement Summary

---

**Entity name**

CURVEBEAM AI LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 26, 2024

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
CVB	ORDINARY FULLY PAID	3,544,391	22/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

CURVEBEAM AI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

32140706618

**1.3 ASX issuer code**

CVB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/2/2024



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CVBAE : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

CVB : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

3,544,391

**And the date the escrow restrictions have ceased or will cease**

21/2/2024

**Issue date**

22/2/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

3,544,391

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Scrip for Scrip Merger Consideration issued to 25 former stockholders of CurveBeam LLC on 22-Feb-2023

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.325000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CVB : ORDINARY FULLY PAID	208,909,925

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CVBAJ : OPTION EXPIRING 21-AUG-2025 RESTRICTED	5,371,923
CVBAQ : SHARE RIGHTS	1,350,600
CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,603,576
CVBAS : OPTION EXPIRING 21-AUG-2025 EX \$0.672	6,140,947
CVBAF : ORDINARY FULLY PAID RESTRICTED	9,669,464
CVBAG : ORDINARY FULLY PAID RESTRICTED	84,049
CVBAP : SHARE RIGHTS RESTRICTED	43,750
CVBAL : OPTION EXPIRING 11-MAY-2029 RESTRICTED	7,788,078
CVBAM : OPTION EXPIRING 11-MAY-2029 RESTRICTED	360,000
CVBAN : OPTION EXPIRING 16-AUG-2029 RESTRICTED	2,064,011
CVBAO : OPTION EXPIRING 16-AUG-2029 RESTRICTED	93,750
CVBAH : ORDINARY FULLY PAID RESTRICTED	67,993,892
CVBAK : OPTION EXPIRING 21-AUG-2025 RESTRICTED	887,893
CVBAA : ORDINARY FULLY PAID RESTRICTED	33,481,162



CVBAE : ORDINARY FULLY PAID RESTRICTED

0