



ASX Release
26 February 2024

Whispir Limited
(ASX : WSP)

Compulsory acquisition of Whispir shares

Whispir Limited (**Whispir**) refers to the [ASX announcement](#) released on 22 February 2024 on behalf of Soprano Design Technology (Australia) Pty Ltd (**Soprano DTA**) which confirms that Soprano DTA has commenced the process to compulsory acquire all the outstanding ordinary shares in Whispir (**Whispir Shares**).

Suspension of trading In Whispir Shares

The ASX has advised Whispir that, in accordance with the Listing Rules, it will suspend Whispir Shares from quotation with effect from close of trading on Thursday, 29 February 2024. Once this happens, Whispir shareholders will not be able to sell their Whispir Shares on market. It is expected that Whispir will be removed from the ASX on or around close of trading on Tuesday, 5 March 2024.

Offer closing Wednesday 28 February 2024 and will not be extended

The offer under Soprano DTA's takeover bid for Whispir will close at 7.00pm (Sydney time) on Wednesday, 28 February 2024 (**Closing Time** and the **Offer**). Soprano DTA has stated that it will not be extending the Offer, nor will it be increasing the Offer price of \$0.55 per Whispir Share.

Accept the Offer now to receive payment sooner

Shareholders who accept the Offer before the Closing Time will be sent payment for their Whispir Shares sooner than they will under the compulsory acquisition process.

How to accept the Offer online

To accept the Offer online, login in to <https://investor.automic.com.au/#/home> and follow the instructions below:

1. click "Register" then select "Whispir Limited Takeover Offer" from the dropdown list in the Issuer Name Field
2. enter your Holder Identification Number / Holder Reference. This is shown on the top of your Acceptance Form
3. enter your postcode OR country of residence (only if outside Australia)
4. tick the box "I'm not a robot" and then select "Next"
5. complete the prompts to set up your username and password details
6. once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts

If you have any questions or require any assistance, please contact the Soprano Offer Information Line on 1300 441 608 (within Australia) and +61 2 8072 1406 (outside Australia) between 8.30am and 5.00pm (Sydney time), Monday to Friday (excluding public holidays).

-ENDS-

This announcement has been authorised for release by the board of directors.

For further information, please contact:

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