

# ASX release

6 March 2024

## Transurban successfully prices €1.0 billion issuance in the Eurobond Market

Transurban announces that Transurban Finance Company Pty Limited, Transurban's financing vehicle, has priced €500 million of senior secured 8-year notes and €500 million of senior secured 12-year notes (collectively, the "Notes") under its Euro Medium Term Note Programme.

The Notes were priced on 5 March 2024 (London time) and settlement is expected to occur on 12 March 2024 (London time), subject to customary closing conditions. All proceeds will be swapped into Australian dollars and will be used to refinance existing debt facilities and for general corporate purposes. The Notes will rank equally with Transurban's existing senior secured debt facilities and will mature in March 2032 and March 2036 respectively.

**END**

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

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