



Update Summary

Entity name

TABCORP HOLDINGS LIMITED

Security on which the Distribution will be paid

TAH - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

8/3/2024

Reason for the Update

Dividend Reinvestment Plan (DRP) price determined in accordance with DRP Rules.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

TABCORP HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

66063780709

1.3 ASX issuer code

TAH

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Dividend Reinvestment Plan (DRP) price determined in accordance with DRP Rules.

1.4b Date of previous announcement(s) to this update

22/2/2024

1.5 Date of this announcement

8/3/2024

1.6 ASX +Security Code

TAH

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

31/12/2023

2A.4 +Record Date

28/2/2024

2A.5 Ex Date

27/2/2024



2A.6 Payment Date

21/3/2024

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.01000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.01000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %



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| <p>3A.4 Ordinary dividend/distribution franked amount per +security AUD 0.01000000</p> <p>3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount AUD 0.00000000</p> <p>3A.7 Ordinary dividend/distribution conduit foreign income amount per security AUD 0.00000000</p> | <p>3A.5 Percentage amount of dividend which is unfranked 0.0000 %</p> |
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Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?
Do not participate in DRP (i.e. cash payment)

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| <p>4A.2 Last date and time for lodgement of election notices to share registry under DRP Thursday February 29, 2024 17:00:00</p> | <p>4A.3 DRP discount rate 0.0000 %</p> |
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| 4A.4 Period of calculation of reinvestment price | |
| Start Date 1/3/2024 | End Date 7/3/2024 |

4A.5 DRP price calculation methodology

The price at which shares are allocated is the daily volume weighted average market price of Tabcorp shares sold in the ordinary course of trading on the Australian Securities Exchange over a period of no less than five trading days beginning on the second business day after the dividend record date.

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| <p>4A.6 DRP Price (including any discount): AUD 0.76000</p> <p>4A.8 Will DRP +securities be a new issue? Yes</p> <p>4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation? No</p> <p>4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation? No</p> <p>4A.11 Are there any other conditions applying to DRP participation? No</p> <p>4A.12 Link to a copy of the DRP plan rules www.tabcorp.com.au/investors/shareholder-services</p> <p>4A.13 Further information about the DRP</p> | <p>4A.7 DRP +securities +issue date 21/3/2024</p> <p>4A.8a Do DRP +securities rank pari passu from +issue date? Yes</p> |
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Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary