

Market Announcement

13 March 2024

Syrah Resources Limited (ASX: SYR) - Trading Halt

Description

The securities of Syrah Resources Limited ('SYR') will be placed in trading halt at the request of SYR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 15 March 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



13 March 2024

Dale Wang Adviser, Listing Compliance **ASX Market Announcements ASX Limited** Level 50, South Tower, Rialto 525 Collins Street, Melbourne VIC 3000

By email: dale.wang@asx.com.au cc. tradinghaltsmelbourne@asx.com.au

Dear Dale.

Syrah Resources Limited - Request for Trading Halt

Syrah Resources Limited (ASX:SYR) (Syrah) requests an immediate halt in trading of Syrah's securities to apply from the commencement of trading today pursuant to ASX Listing Rule 17.1.

Syrah provides the following information for the purposes of ASX Listing Rule 17.1:

- (a) The trading halt is requested pending an announcement by Syrah in relation to a proposed equity raising by way of pro rata accelerated non-renounceable entitlement offer (Entitlement Offer) and institutional placement (Placement);
- (b) Syrah requests that the trading halt remain in place until the earlier of a further announcement to the market by Syrah in relation to completion of the institutional component of the Entitlement Offer and Placement, and the commencement of trading on Friday, 15 March 2024; and
- (c) Syrah is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if there are any queries regarding the request.

Yours sincerely,

Company Secretary

Syrah Resources Limited