



Announcement Summary

Entity name

DOTZ NANO LIMITED

Date of this announcement

Tuesday March 19, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------------|---|-------------------|
| DTZABI | CONVERTIBLE NOTES | 1,650,000 | 19/03/2024 |
| New class - code to be confirmed | CONVERTIBLE NOTES (THIRD TRANCHE) | 1,650,000 | 19/03/2024 |
| New class - code to be confirmed | OPTIONS (THIRD TRANCHE) | 2,142,857 | 19/03/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

05-Feb-2024 09:47

Announcement Title

New - Proposed issue of securities - DTZ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DTZABI : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

19/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

CONVERTIBLE NOTES (THIRD TRANCHE)

Issue details

Number of +securities

1,650,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.90909000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

19/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

OPTIONS (THIRD TRANCHE)



Issue details

Number of +securities

2,142,857

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration under the Convertible Securities Agreement.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

CONVERTIBLE NOTES (THIRD TRANCHE)

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

19/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02769205-3A635724>**+Convertible debt securities Details****Type of +security**

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

30/9/2025

Select other feature(s) applicable to the +security

Secured

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

DTZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Maximum of 18,333,334 ordinary shares (assuming a conversion based on a floor price of \$0.09) for the Third Tranche.

Issue details

Number of +securities

1,650,000

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS (THIRD TRANCHE)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02769205-3A635724>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.35000000

Expiry date

19/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

DTZ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

One fully paid ordinary share (ASX:DTZ) per option exercised.

Issue details

Number of +securities

2,142,857







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DTZ : ORDINARY FULLY PAID | 521,494,104 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DTZAAR : OPTION EXPIRING 01-MAR-2027 EX \$0.50 | 565,000 |
| DTZAAQ : OPTION EXPIRING 01-MAR-2027 EX \$0.40 | 565,000 |
| DTZAAV : OPTION EXPIRING 20-MAR-2028 EX \$0.298 | 2,000,000 |
| DTZAAP : OPTION EXPIRING 01-MAR-2027 EX \$0.33 | 565,000 |
| DTZAAW : OPTION EXPIRING 20-MAR-2028 EX \$0.367 | 2,000,000 |
| DTZAAX : OPTION EXPIRING 20-MAR-2028 EX \$0.436 | 2,000,000 |
| DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.505 | 2,000,000 |
| DTZABD : OPTION EXPIRING 15-AUG-2026 EX \$0.90 | 8,000,000 |
| DTZABE : OPTION EXPIRING 15-AUG-2026 EX \$0.95 | 9,000,000 |
| DTZABB : OPTION EXPIRING 15-AUG-2026 EX \$0.80 | 8,000,000 |
| DTZABC : OPTION EXPIRING 15-AUG-2026 EX \$0.85 | 8,000,000 |
| DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40 | 1,035,000 |
| DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50 | 1,035,000 |
| DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33 | 1,035,000 |
| DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.573 | 1,375,000 |



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|--|-----------|
| DTZABF : OPTION EXPIRING 15-MAY-2028 EX \$0.21 | 1,000,000 |
| DTZABG : OPTION EXPIRING 15-MAY-2028 EX \$0.272 | 1,000,000 |
| DTZABH : OPTION EXPIRING 15-MAY-2028 EX \$0.335 | 1,000,000 |
| DTZAAS : OPTION EXPIRING 01-APR-2028 EX \$0.33 | 365,000 |
| DTZAAT : OPTION EXPIRING 01-APR-2028 EX \$0.40 | 365,000 |
| DTZAAU : OPTION EXPIRING 01-APR-2028 EX \$0.50 | 365,000 |
| DTZABI : CONVERTIBLE NOTES | 3,850,000 |
| DTZABJ : OPTION EXPIRING 31-JAN-2027 EX \$0.35 | 2,857,143 |
| DTZABA : OPTION EXPIRING 01-AUG-2025 EX \$0.35 | 9,903,750 |
| DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475 | 7,118,644 |
| DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20 | 250,000 |
| New class - code to be confirmed : CONVERTIBLE NOTES (THIRD TRANCHE) | 1,650,000 |
| New class - code to be confirmed : OPTIONS (THIRD TRANCHE) | 2,142,857 |