



Announcement Summary

Entity name

WELLNEX LIFE LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 19, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The shares are issued for:
- 63,571,428 shares for \$1.78 million placement at \$0.028 per share (as announced to ASX on 1 March 2024); and
- 68,000,000 to lead mangers for all capital raising fees and corporate advisory services fees in connection with the Capital Raisings (Entitlement Offer and Placement).

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WNX	ORDINARY FULLY PAID	63,571,428	14/03/2024
WNX	ORDINARY FULLY PAID	68,000,000	18/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WELLNEX LIFE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

77150759363

1.3 ASX issuer code

WNX

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The shares are issued for:

- 63,571,428 shares for \$1.78 million placement at \$0.028 per share (as announced to ASX on 1 March 2024); and
- 68,000,000 to lead mangers for all capital raising fees and corporate advisory services fees in connection with the Capital Raisings (Entitlement Offer and Placement).

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

WNX : ORDINARY FULLY PAID

Issue date

14/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

63,571,428

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02800000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Additional +securities to be quoted in an existing class

ASX +security code and description

WNX : ORDINARY FULLY PAID

Issue date

18/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

68,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

68,000,000 shares to lead mangers for all capital raising fees and corporate advisory services fees in connection with the Capital Raisings (Entitlement Offer and Placement).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.022000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

68,000,000 shares to lead mangers for all capital raising fees and corporate advisory services fees in connection with the Capital Raisings (Entitlement Offer and Placement).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WNX : ORDINARY FULLY PAID	1,250,261,316

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WNXAN : OPTION EXPIRING 01-JAN-2026 EX \$0.05	20,000,000
WNXAB : OPTION EXPIRING 06-FEB-2026 EX \$0.15	7,315,776
WNXAK : OPTION EXPIRING 20-JUL-2025 EX \$0.10	27,500,000
WNXAG : OPTION EXPIRING 20-AUG-2024 EX \$0.18	2,500,000
WNXAH : OPTION EXPIRING 20-AUG-2024 EX \$0.20	7,500,000
WNXAC : PERFORMANCE RIGHTS	15,000,000
WNXAI : CONVERTIBLE NOTES	1
WNXAM : OPTION EXPIRING 30-JUN-2025	218,469,368
WNXAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

68,000,000 Shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

Yes

5.2c.1 How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?

53,125,268 Shares