



Announcement Summary

Entity name
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED.

Announcement Type
New announcement

Date of this announcement
Wednesday March 20, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AN3PG	CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24	16,220,000	Repayment or redemption of quoted +debt security	20/03/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

11005357522

1.3 ASX issuer code

AN3

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/3/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AN3PG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

16,220,000

Reason for cessation

Repayment or redemption of quoted +debt security

Date of cessation

20/3/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

An Exchange Notice was given on 14/02/24 under which Australia and New Zealand Banking Group Limited gave notice of the redemption of all ANZ Capital Notes 4.

Regarding Part 3, the number of debt securities is automatically generated by ASX's online system and does not reflect the actual number of securities.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AN3HAU : 6.75% PERP SUB NOTES MIN.CONS. \$5HT NC	50,000
AN3HAV : 4.75% SUB MAT 7-SEP-2032 MIN.CONS. \$5HT NC	11,250
AN3HAX : 1.125% NOTES MAT 21-NOV-2029 MIN CONS \$5HT N-C	100,000
AN3HBE : 5.101% NOTES MAT 03-FEB-2033 MIN CONS \$5HT N-C	100,000
AN3PK : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-03-30	15,000,000
AN3PL : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-03-31	17,000,000
AN3HAY : 3.40% NOTES MAT 20-DEC-2039 MIN CONS \$5HT N-C	13,250
AN3HAZ : 2.92% NOTES MAT 22-DEC-2040 MIN CONS \$5HT NC	9,750
AN3HBA : 3.00% NOTES MAT 17-DEC-2040 MIN CONS \$5HT NC	16,500
AN3HBB : 0.669% NOTES MAT 5-MAY-2031	75,000
AN3HBC : 1.809% NOTES MAT 16-SEP-2031	50,000
AN3PH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25	9,310,782
AN3PJ : CAP NOTE 3-BBSW+2.70% PERP NON-CUM RED T-03-29	13,100,000
AN3PI : CAP NOTE 3-BBSW+3.00 PERP NON-CUM RED T-03-28	15,000,000
AN3HBD : 4.500% NOTES MAT 02-DEC-2032	24,000
AN3PG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24	0

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)



ASX +security code and description

**Total number of
+securities on issue**

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.