



Announcement Summary

Entity name
SYRAH RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday March 21, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SYR	ORDINARY FULLY PAID	140,769,921	22/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SYRAH RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

125242284

1.3 ASX issuer code

SYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Mar-2024 19:18	Update - Update - Proposed issue of securities - SYR	An accelerated offer (institutional) A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Approximately 37.4 million fully paid ordinary shares are expected to be issued on Wednesday, 10 April 2024 under the retail component of the pro-rata accelerated non-renounceable entitlement offer announced by Syrah on 13 March 2024.

The exact number of Shares to be issued under the Retail Entitlement Offer is not known at the date of this announcement as it remains subject to (among other things) the reconciliation of security holder entitlements and the effects of rounding.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SYR : ORDINARY FULLY PAID

Issue date

22/3/2024

Issue details

Number of +securities to be quoted

111,638,899

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.55000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

SYR : ORDINARY FULLY PAID

Issue date

22/3/2024



Issue details

Number of +securities to be quoted

29,131,022

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.55000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SYR : ORDINARY FULLY PAID	819,507,702

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SYRAH : CONV NOTES MATURING 28-OCT-24	1
SYRAC : PERFORMANCE RIGHTS	17,179,985
SYRAG : SHARE RIGHTS	1,201,786
SYRAAA : ORDINARY FULLY PAID DEFERRED	66,542,920
SYRAF : CONVERTIBLE NOTES	4