



Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Thursday March 21, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AVHAY	COMMON STOCK	2,967	16/03/2024
AVHAY	COMMON STOCK	2,300	20/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +Security code and description

AVHAY : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

230,000

The first date the options were exercised or other +convertible securities were converted

16/3/2024

The last date the options were exercised or other +convertible securities were converted

16/3/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

16/3/2024

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Options at an exercise price of \$5.74 per 100 Options

Issue details

Number of +securities

2,300

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A reclassification of the +convertible securities as securities in the same class as the +underlying securities



The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97

TO (Existing Class)

ASX +Security code and description

AVHAY : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

667

The first date the options were exercised or other +convertible securities were converted

16/3/2024

The last date the options were exercised or other +convertible securities were converted

16/3/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

16/3/2024

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

667

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



TO (Existing Class)

ASX +Security code and description

AVHAY : COMMON STOCK

Please state the number of options that were exercised or other +convertible securities that were converted

230,000

The first date the options were exercised or other +convertible securities were converted

20/3/2024

The last date the options were exercised or other +convertible securities were converted

20/3/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

20/3/2024

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Options at an exercise price of \$5.7414 per 100 Options

Issue details

Number of +securities

2,300





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	61,113,615

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	12,800
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	68,612,400
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	20,300
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	291,166
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01	30,000
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	30,500
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	22,600
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	20,374
AVHAAZ : WARRANTS	409,661
AVHAY : COMMON STOCK	13,531,077
AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06	44,500
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	21,580
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	226,296
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	86,700
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	4,000



AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	12,200
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	67,577,380
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	100,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	11,300
AVHAAA : RESTRICTED US STOCK UNITS	214,228
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	4,825
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	63,394
AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43	53,000
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	7,000
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	10,525
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	511,643
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	48,974
AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	963,500
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	8,000
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00	150,000
AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49	90,000
AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48	30,000