

21 March 2024

Section 708A Cleansing Statement

This notice is given by Rimfire Pacific Mining Limited ACN 006 911 744 (**ASX: RIM**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

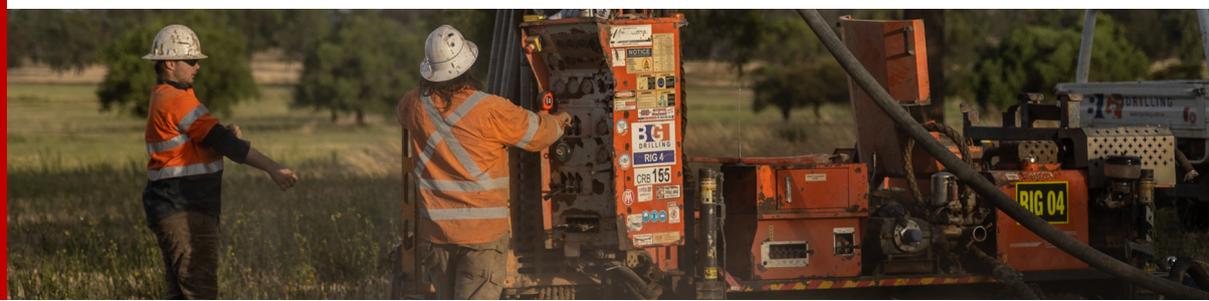
The Company hereby confirms that:

- (a) it has today issued a total of 21,570,316 fully paid ordinary shares (**Shares**), with 13,440,853 Shares issued at a deemed issue price of \$0.0186 per share in relation to the Consideration Shares and Royalty Holder Shares, 5,376,345 Shares issued at a deemed issue price of \$0.0279 per share in relation to the Subsequent Shares and 2,753,118 Shares issued in relation to the cashless exercise of unlisted options under the Company's Equity Incentive Plan.
- (b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Appendix 2A's relating to the issue of Shares was lodged earlier today.

For and on Behalf of the Board of Directors and for further information, please contact:

Ian McCubbing
Non-Executive Chairman
Ph: +61 3 9620 5866



RIMFIRE PACIFIC MINING LTD

ASX: RIM

“Critical Minerals Explorer”

MANAGEMENT

David Hutton
MANAGING DIRECTOR / CEO

Dr Peter Crowhurst
EXPLORATION MANAGER

Michael Love
GEOLOGICAL CONSULTANT

Paul Wright
GEOLOGICAL CONSULTANT

Greg Keane
CHIEF FINANCIAL OFFICER
and ALTERNATE DIRECTOR
for Ian McCubbing

BOARD

Ian McCubbing
CHAIRMAN

Andrew Knox
NON-EXECUTIVE DIRECTOR

Stefan Ross
COMPANY SECRETARY

OFFICE

Suite 142, Level 1
1 Queens Road
MELBOURNE VIC 3004

CONTACT DETAILS

David Hutton
+ 61 417 974 843

Greg Keane
+ 61 497 805 918

rimfire@rimfire.com.au
www.rimfire.com.au

ABN: 59 006 911 744