

ASX Announcement / Media Release

22 March 2024

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

NOT FOR RELEASE TO US WIRE SERVICES OR DISTRIBUTION IN THE UNITED STATES

ASX Market Announcements
ASX Limited
Level 50, South Tower, Rialto
525 Collins Street, Melbourne VIC 3000

This notice is given by Syrah Resources Limited (ACN 125 242 284) (**Company** or **Syrah**).

On 13 March 2024, the Company announced a fully underwritten institutional placement (**Placement**) of fully paid ordinary shares in the Company (**Placement Shares**).

111,638,899 Placement Shares were issued to certain institutional investors pursuant to the Placement today.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and 674A of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

Yours faithfully



Melanie Leydin

Company Secretary

This release was authorised on behalf of the Syrah Board by

Shaun Verner, Managing Director

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