



Announcement Summary

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**Entity name**

UNIVERSAL BIOSENSORS INC.

**Announcement Type**

New announcement

**Date of this announcement**

Monday March 25, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
UBI	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	16,666,667	25/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

UNIVERSAL BIOSENSORS INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

121559993

**1.3 ASX issuer code**

UBI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/3/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
01-Mar-2024 15:53	New - Proposed issue of securities - UBI	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of 16,666,667 attaching Options under the Placement, the issue of 66,666,667 CDIs and attaching Options under the Entitlement Offer, and the issue of 13,849,567 options to the Underwriter of the Entitlement Offer. These securities will be issued at a later date, which is currently expected to be 8 May 2024. Further, the issue of Placement Options and Underwriter Options are subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

UBI : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

**Issue date**

25/3/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

16,666,667

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.15000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to, or for the account of, a U.S. Person (within the meaning of Regulation S under the Securities Act), absent registration of an applicable exemption from the registration requirements. Hedging transactions involving these securities may not be conducted unless in compliance with the Securities Act.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
UBI : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	229,036,102
UBIO : OPTION EXPIRING 08-MAY-2027 DEFERRED	66,666,667
UBINB : CHESS DEPOSITARY INTERESTS DEFERRED	66,666,667

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
UBIAAC : PERFORMANCE RIGHTS	7,500,000
UBIAAE : OPTION EXPIRING 26-MAY-2025 EX \$0.92	1,920,000
UBIAAF : OPTION EXPIRING 26-MAY-2025 EX \$1.00	1,920,000
UBIAAA : OPTION EXPIRING 24-MAR-2025 RESTRICTED	500,000
UBIAN : OPTION EXPIRING 24-MAR-2024 EX 20C	2,364,666
UBIAR : OPTION EXPIRING 24-MAR-2025 EX 30C	2,364,667
UBIAP : OPTION EXPIRING 24-MAR-2025 EX 25C	2,364,667
UBIAAG : PERFORMANCE SHARES	1,925,000