



Announcement Summary

Entity name

BENDIGO AND ADELAIDE BANK LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 26, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BENPG	CNV PREF 3-BBSW+3.75% PERP NON-CUM RED T-06-24	1,837,086	Other	25/03/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BENDIGO AND ADELAIDE BANK LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

11068049178

1.3 ASX issuer code

BEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/3/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
BENPG : CNV PREF 3-BBSW+3.75% PERP NON-CUM RED T-06-24	
Quoted +equity securities or +debt securities that have ceased	
Number of securities that have ceased	
1,837,086	
Reason for cessation	
Other	
Please provide additional details	
Redemption of 1,837,086 BENPG in accordance with their terms of issue.	
Date of cessation	Is the entity paying any consideration for the cessation?
25/3/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	
Nil	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEN : ORDINARY FULLY PAID	567,792,437
BENPI : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-12-30	3,000,000
BENPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-06-27	5,024,446
BENPG : CNV PREF 3-BBSW+3.75% PERP NON-CUM RED T-06-24	1,379,059

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BENAK : ORDINARY FULLY PAID EMPLOYEE	156,330
BENAA : ORDINARY FULLY PAID EMPLOYEE	301,870
BENAB : ORDINARY FULLY PAID EMPLOYEE	42,195
BENAAA : PERFORMANCE RIGHTS	6,062,762
BENAAD : RIGHTS	4,414
BENAC : STAFF INCENTIVE PLAN	357,727

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.