

## Capital raising timetable update

Cohiba Minerals Limited (ASX: CHK, OTCQB: CHKMF, 'Cohiba' or 'the Company') advises that further to its announcement of 20 February 2024 in relation to the capital raising of \$850,000 from professional and sophisticated investors ('Placement'), an updated placement timetable is noted below:

Event	Date
General Meeting to approve Tranche 2 Placement Securities	Monday 6 May 2024
Settlement of Tranche 1 Placement and allotment of New Shares	Friday 10 May 2024
Tranche 2 Placement securities and options issued	Friday, 10 May 2024

\* The above is subject to change.

The Company is in the process of finalising its Notice of General Meeting and will sent to shareholders in due course.

- Ends -

This announcement has been approved for release by the Board of CHK.

**For further information:**

Faheem Ahmed – Chief Executive Officer

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**About Cohiba Minerals Limited**

Cohiba Minerals Limited is listed on the Australian Securities Exchange (ASX) with the primary focus of investing in the resource sector through direct tenement acquisition, joint ventures, farm in arrangements and new project generation. The Company has projects located in South Australia, Western Australia and Queensland with a key focus on its Olympic Domain tenements located in South Australia.

The shares of the company trade on the Australian Securities Exchange under the ticker symbol CHK and on OTCQB Market under the ticker symbol CHKMF.

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**Directors**

Mordechai Benedikt – Non-executive Chair  
Jamie Larmont – Non-executive Director  
Nochum Labkowski – Non-executive Director  
Faheem Ahmed – Chief Executive Officer